

Study Assignment

David Berman Case Study

- How do you value companies in the retail sector? How might you include analysis of a company's supply chain in your valuation? What is David Berman's approach?

- What is your assessment of the strategy for John B. River?

- How much excess inventory does John B. River have at the end of FY2004? Use data from the case and assume JONR had \$125 million in average inventory for FY2004.

- What is your recommendation to David Berman regarding John B. River: buy, sell short, or do nothing? Why?
